## **Introduced by Senator Speier**

June 5, 2003

Senate Concurrent Resolution No. 34—Relative to attorneys.

## LEGISLATIVE COUNSEL'S DIGEST

SCR 34, as introduced, Speier. Attorneys: alternative dispute resolution.

This measure would urge the State Bar of California to adopt requirements for the admission to the State Bar to include testing of applicants' understanding of skills relative to resolution of disputes without litigation and would also request the State Bar to adopt associated law school curriculum and continuing education requirements in that regard.

Fiscal committee: no.

8

10

11 12

13

WHEREAS, In the interest of promoting justice, securing the civil liberties, and ensuring the equal protection of the laws for the people of California, it is the goal of the Legislature to promote fair, efficient, swift, and economical means by which California residents may resolve claims, conflicts, and disputes, and effectively assert defenses, in matters actually or potentially under the jurisdiction of the civil courts; and

WHEREAS, While litigation may be the most appropriate means for resolution of certain of those claims, conflicts, and disputes, or assertion of defenses, in many cases litigation is not the most cost-effective or efficient means to those ends; and

WHEREAS, The costs of litigation may, in many cases, limit the public's access to the means of just resolution of claims, conflicts and disputes, or effective assertion of defenses, and may **SCR 34 - 2 —** 

4

5

10

11

12

13 14

15 16

17 18

19

20

21

22

23 24

25

26

27

28

30 31

32 33

34

35

37

38

impose avoidable economic burdens upon individuals and businesses both large and small, to the detriment of the economic and social well-being of the people of California; and

WHEREAS, Even where parties to a conflict or dispute can afford the costs of litigation, in many cases litigation is a less efficient means of resolution of conflicts and disputes, and its use may, by taxing the resources of the judicial system, operate to impede unnecessarily the progress of other matters that necessarily require adjudication and the skilled advocacy of trial attorneys; and

WHEREAS, Use of alternative methods of dispute resolution, particularly voluntary third party mediation, is often a more efficient and cost-effective means of conflict and dispute resolution and contributes to more efficient administration of civil justice; and

WHEREAS, Third party mediation has been increasingly encouraged by the rules and procedures of the state and federal iudiciaries: and

WHEREAS, Every California attorney, upon admission to the State Bar of California, is required to swear or affirm an oath to "support the Constitution of the United States and the Constitution of the State of California, and faithfully discharge the duties of an attorney and counselor at law to the best of my knowledge and ability," pursuant to Section 6067 of the Business and Professions Code; and

WHEREAS, An attorney's duty as a counselor to clients has been recognized to include consideration of the most judicious and economical means by which a client's interests may be served in the resolution of disputes to which the client is a party, including not only considerations of the law, but of other considerations such as moral, economic, social, and political factors that may be relevant to a client's situation, pursuant to Rule 2.1 of the American Bar Association's Model Rules of Professional Conduct; and

WHEREAS, The majority of litigated cases are in fact settled 36 or resolved without trial, so that negotiation of conflicting claims in fact commonly engages more of the professional time attorneys (including trial attorneys) spend than use of skills for actual trial or appeal of cases; and

—3— SCR 34

WHEREAS, Law school courses in California should provide students with actual case studies of successful dispute resolution without litigation, and, in fact, successful negotiation, conciliation, and mediation experiences of practicing attorneys (including trial attorneys), counselors, and mediators, provide abundant material for those case studies; now therefore be it

1

2

4

5

6

7

9

10

11

12

13

14

15

16 17

19

20

21

22

23

24

25

26

27

28

30

31

32

33

34

35

36 37

38

39

40

Resolved by the Senate of the State of California, the Assembly thereof concurring, That is the policy of the Legislature to foster in California law students, and expand in legal practitioners, skills in negotiation, conciliation, problem-solving, and peacemaking through the character and content of primary and continuing legal education, no less than the skills of litigation and appellate advocacy; and to this end, to promote required training, as part of all core courses offered in California public law schools and law schools receiving public funds, and in continuing legal education of admitted attorneys, in mediation analysis and practice, including the skills of negotiation, conciliation, problem-solving and peacemaking in the resolution of civil disputes and conflicts, until their use is reasonably determined to be ineffective, and litigation becomes reasonably necessary to ascertain the relevant law of the case, protect a client's rights or interests against injustice or oppression, or for other just, appropriate, and reasonably necessary causes; and be it further.

Resolved, That the State Bar of California, under the supervision of the Supreme Court of the State of California, is urged to adopt, within a reasonable period of no more than three years, requirements for the admission to the State Bar of California to include testing of applicants' understanding and acquisition, through their legal education and training, of skills required to assess factors in a client's situation (other than and in addition to relevant rules of law) that may facilitate resolution of disputes without litigation, including specifically skills promoting harmonization of conflicting claims through conciliation, negotiation, and voluntary third party mediation; and be it further Resolved, That the State Bar of California, under the supervision of the Supreme Court of the State of California, is urged to adopt, within a reasonable period of no more than three years, continuing education requirements for attorneys admitted to the State Bar of California, expanding the skills of California attorneys to assess factors in a client's situation (other than and in

**SCR 34 —4—** 

- addition to relevant rules of law), that may facilitate resolution of
- disputes without litigation, including specifically skills promoting
- harmonization of conflicting claims through conciliation, negotiation, and voluntary third party mediation; and be it further
- Resolved, That the Secretary of the Senate transmit copies of 5
- 6 this resolution to the author for appropriate distribution.